

## erwin Data Modeler Workgroup Edition Connector Installation and Configuration Package

Our Quest Professional Services technical consultant(s) will:

- Review the Customer's existing/deployed DM Mart version and ensure it is appropriate/compatible with the version supported for the Data Modeler (DM) connector
- If the existing DM Mart is an older version, Quest will assist in upgrading the version of DM Mart to a supported version
- Access the target environment from Mart server environment

### Environment Setup

The Quest PSO Team will work closely with the Customer team to properly prepare the environment. This includes:

- Connector deployment
- Apply connector license on erwin DM Mart
- Permissions and accounts setup in Mart

### DM Workgroup Edition Connector features walkthrough

The erwin DM Workgroup Edition Connector integration includes:

- Export erwin DM models to the target environment
  - The logical representation of erwin DM model is created as Logical Data Dictionary
  - The physical representation erwin DM model is created as Physical Data Dictionary
- Import Business terms from the target environment as Enterprise Glossary to erwin DM Mart
- Map business terms with attributes in Enterprise Glossary.
- Schedule the jobs to the target environment:
  - Update/override Business Term key metadata fields from erwin DM
  - Override/update the LDD (Data Model, Data Entity, Data Attribute) key metadata fields from erwin DM
  - Override/update the PDD (Schema, Table, Column) Key metadata fields from erwin DM
  - Update PII /Classification etc. for Business Term , LDD,PDD metadata from erwin DM
  - Import LDD and PDDs to erwin DM to build logical – physical erwin DM models.

### Prerequisites and Assumptions

#### Conditions and Limitations

##### Conditions

Customer must already have a compatible version of DM Mart already installed and populated.

##### Limitations:

- The scope of this engagement is for the installation and configuration of one instance of the connector. Assistance with additional instances will require an additional professional services engagement.
- Any fee amount associated with this SKU expires within one (1) year of the date of purchase of this SKU.

## Prerequisites and Assumptions

- Scope of services assume one DM Mart environment implementation/instance.
- Services do not include Travel & Expenses. Travel & Expenses will have an additional cost if incurred solely due to a request by the Customer and will be invoiced at cost. All travel must be preplanned through project management.
- If an upgrade of the existing DM Mart installation is required, the Customer must ensure that all VPN access, VDI/desktop access, standard and privileged accounts, and all other required connectivity must be in place to ensure the vendor's activities can be completed remotely or via WebEx/Teams or other screen sharing tool.
- The Customer will ensure relevant technical resources are identified and available to participate in defined activities, answer questions, and complete deployment verification as scheduled or needed.
- Appropriate firewall rules are created by the customer.
- Customer Maintenance windows, change controls and security protocols are approved.

## SKU

FAE-ERW-PP	ERWIN DATA MODELER WORKGROUP EDITION CONNECTOR INSTALL AND CONFIG	Pre-Paid
------------	---	----------